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Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated June 30, 2023 (the “**Prospectus**”) issued by Zhong An Intelligent Living Service Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to induce an offer by any person to acquire, purchase or subscribe for any securities or any Shares under the Global Offering. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not intended and does not intend to make any public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

In connection with the Global Offering, Huatai Financial Holdings (Hong Kong) Limited, as the stabilising manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Thursday, August 10, 2023, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, August 10, 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, and demand for the Shares and therefore the price of the Shares could fall.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Overall Coordinators and the Joint Representatives on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the International Underwriters will have the right, exercisable by the Overall Coordinators and the Joint Representatives on behalf of the International Underwriters at any time from the Listing Date until Thursday, August 10, 2023, being the 30th day from the last day for lodging applications under the Hong Kong Public Offering to require the Company to allot and issue up to an aggregate of 19,000,000 Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price, to cover the over-allocations in the International Offering, if any.

Potential investors of the Offer Shares should note that the Overall Coordinators and the Joint Representatives (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement upon occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date (Hong Kong time) (which is currently expected to be on Tuesday, July 18, 2023).

Zhong An Intelligent Living Service Limited 众安智慧生活服务有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	126,668,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	12,668,000 Shares
Number of International Offer Shares	:	114,000,000 Shares (including 659,764 Reserved Shares under the Preferential Offering)
Final Offer Price	:	HK\$1.18 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015%
Nominal value	:	HK\$0.01 per Share
Stock Code	:	2271

Joint Sponsors

CMS  **招商證券國際**

 **华泰国际**
HUATAI INTERNATIONAL

**Overall Coordinators, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers**

 **华泰国际**
HUATAI INTERNATIONAL

CMS  **招商證券國際**

Joint Bookrunners and Joint Lead Managers

 **國泰君安國際**
GUOTAI JUNAN INTERNATIONAL

 **建銀国际**
CCB International

 **VICTORY 勝利**
SECURITIES 證券

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$1.18 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015%).

Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$1.18 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions, fees and other estimated expenses paid and payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised at all, is estimated to be approximately HK\$91.7 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$21.7 million for the issue of 19,000,000 additional Offer Shares. In such event, the Company will increase the intended use of net proceeds on a pro rata basis according to the use of proceeds as set out in “Net Proceeds from the Global Offering” in this announcement.

Applications and Indications of Interest Received in the Hong Kong Public Offering and the Preferential Offering

- The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been moderately over-subscribed. A total of 1,690 valid applications have been received pursuant to the Hong Kong Public Offering through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service for a total of 23,328,000 Offer Shares, representing approximately 1.84 times the total number of 12,668,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- The reallocation procedure as described in the section headed “Structure of the Global Offering – Hong Kong Public Offering – Reallocation” in the Prospectus has not been applied. The final number of Offer Shares allocated to the Hong Kong Public Offering is 12,668,000 Offer Shares, representing approximately 10.0% of the total number of Offer Shares initially available under the Global Offering.
- A total of 19 valid applications for Reserved Shares pursuant to the Preferential Offering from Qualifying Zhong An Shareholders under the **HK eIPO Blue Form** service and on **BLUE** Application Forms for a total of 659,764 Reserved Shares have been received, representing approximately 0.05 times the total number of 12,668,000 Reserved Shares initially available under the Preferential Offering. 659,764 Reserved Shares were allocated to Qualifying Zhong An Shareholders. All of the unsold Reserved Shares were made available for subscription under the International Offering.

International Offering

- The Offer Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.63 times the total number of 114,000,000 Offer Shares initially available under the International Offering (including 659,764 Reserved Shares under the Preferential Offering) (before any exercise of the Over-allotment Option). As the number of Hong Kong Public Offer Shares validly subscribed for in the Hong Kong Public Offering represents less than 15 times the number of Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering, the Overall Coordinators and the Joint Representatives have decided not to exercise their authority to reallocate Offer Shares to the Hong Kong Public Offering from the International Offering and make available such reallocated Offer Shares as additional Hong Kong Public Offer Shares in accordance with guidance letter HKEX-GL91-18 issued by the Stock Exchange, and no reallocation procedure as described in “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has taken place. The final number of International Offer Shares available under the International Offering is 113,340,236 Offer Shares, representing 89.5% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

- There has been an over-allocation of 19,000,000 Offer Shares and there are a total of 130 places under the International Offering. Among 130 places under the International Offering:
 - 1) a total of 20 places have been allocated one board lot of Offer Shares or less, representing approximately 15.38% of 130 places under the International Offering. These places have been allotted 40,000 Offer Shares, representing approximately 0.0351% of the 114,000,000 Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option);
 - 2) a total of 27 places have been allocated two board lot of Offer Shares or less, representing approximately 20.77% of 130 places under the International Offering. These places have been allotted 68,000 Offer Shares, representing approximately 0.0596% of the 114,000,000 Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option);
 - 3) a total of 38 places have been allocated three board lot of Offer Shares or less, representing approximately 29.23% of 130 places under the International Offering. These places have been allotted 134,000 Offer Shares, representing approximately 0.1175% of the 114,000,000 Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option);
 - 4) a total of 43 places have been allocated four board lot of Offer Shares or less, representing approximately 33.08% of 130 places under the International Offering. These places have been allotted 174,000 Offer Shares, representing approximately 0.1526% of the 114,000,000 Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option); and
 - 5) a total of 75 places have been allocated five board lot of Offer Shares or less, representing approximately 57.69% of 130 places under the International Offering. These places have been allotted 494,000 Offer Shares, representing approximately 0.4333% of the 114,000,000 Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option).

Places with the Consent under Paragraph 5(1) of the Placing Guidelines and paragraph 4.20 of the Stock Exchange Guidance Letter GL85-16

- Under the International Offering, 17,100,000 Offer Shares (the “**Relevant Offer Shares**”), representing approximately 13.50% of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised) and approximately 3.37% of the total number of issued Shares immediately following the completion of the Capitalization Issue and the Global Offering (assuming the Over-allotment Option is not exercised), were placed to Guotai Junan Financial Products Limited (“**GTJA Financial Products**”), which is a connected client of Guotai Junan Securities (Hong Kong) Limited (“**GTJAS**”), one of the Joint Bookrunners and Joint Lead Managers, pursuant to paragraph 13(7) of the Placing Guidelines for Equity Securities set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). An application has been made to the Stock Exchange for, and the Stock Exchange has granted a consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Shares in the International Offering to the above connected client. The Shares to be placed to GTJA Financial Products is to establish hedge positions of the Relevant Offer Shares for the structured notes linked to the Relevant Offer Shares (the “**Note**”) to be issued by GTJA Holdings Guotai Junan International Holdings Limited (“**GTJA Holdings**”) to one investor (the “**Noteholder**”).

Acquisition by GTJA Financial Products of the Relevant Offer Shares will be fully funded by the Noteholder. GTJA Financial Products will hold the title and the voting right of the Relevant Offer Shares but it will not exercise the voting right of the Relevant Offer Shares during the tenor of the Note as per its internal policy. GTJA Financial Products (via GTJA Holdings) will pass through the economic exposure of the Relevant Offer Shares to the Noteholder under the Note. The Note is linked to the Relevant Offer Shares and will be settled in cash upon request for redemption from the Noteholder. GTJA Financial Products shall redeem the Note (in whole but not in part) upon receipt from the Noteholder, a notice to early redeem the Note in accordance with the terms and conditions as set out in the Note document.

To the best knowledge of the Company, the Joint Sponsors, the Overall Coordinators and the Joint Representatives, after making all reasonable inquiries, the Noteholder and the ultimate beneficial holder of the Note is an Independent Third Party, and is not a connected person (as defined in the Listing Rules) of the Company or their respective associates (as defined in the Listing Rules) and are in compliance with all the conditions under the consent granted by the Stock Exchange.

- GTJA Financial Products has been permitted to participate in the International Offering pursuant to paragraph 4.20 of the Stock Exchange Guidance Letter GL85-16 under a written consent under paragraph 5(1) of Appendix 6 to the Listing Rules granted by the Stock Exchange to permit the Company to allocate Shares in the International Offering to the above connected client. Other than the aforementioned, the Directors, to the best of its knowledge and information, confirm that, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and places in the International Offering (including the Preferential Offering) has been financed directly or indirectly by the Company, any of the Directors, chief executive, senior management, the Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates; (ii) no rebate has been, directly or indirectly, provided by the Company, the Directors, chief executive, senior management, the Controlling Shareholders, substantial Shareholders, existing Shareholders or syndicate members, or any other brokers involved in the Global Offering, to any public Shareholders in the Hong Kong Public Offering or places in the International Offering; (iii) none of the public Shareholders in the Hong Kong Public Offering and places in the International Offering (including the Preferential Offering) who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, chief executive, senior management, the Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Offer Shares registered in his/her/its name or otherwise held by him/her/it; (iv) there is no side agreement or arrangement between the Company, any of the Directors, chief executive, senior management, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and the public subscribers or the placee who has subscribed for the Offer Shares, on the other hand; and (v) the consideration payable by the public Shareholders in the Hong Kong Public Offering and places in the International Offering (including the Preferential Offering) for each Offer Share subscribed for or purchased by them is the same as the final Offer Price as determined by the Company, in addition to brokerage of 1.0%, SFC transaction levy of 0.0027%, Accounting and Financial Reporting Council transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%. The International Offering is in compliance with the Placing Guidelines.

Save as disclosed above, to the best knowledge, information and belief of the Directors, (i) no Offer Shares placed by or through the Overall Coordinators, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers or the Underwriters under the Global Offering have been placed with applicants and their respective ultimate beneficial owners who are core connected persons (as defined in the Listing Rules) of the Company, the Directors, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees; (ii) none of the Joint Sponsors, the Overall Coordinators, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliate companies, and the connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Share for its own benefits under the Global Offering; and (iii) all placees under the International Offering and their ultimate beneficial owners are not and are independent of any of the (a) the core connected person (as defined in the Listing Rules) of the Company, (b) the Directors or existing Shareholders of the Company or any of the Company's subsidiaries, or (c) the close associates (as defined in the Listing Rules) of (a) and/or (b) above, whether in their own names or through nominees. The International Offering is in compliance with the Placing Guidelines.

Over-allotment Option

- In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, exercisable in whole or in part by the Overall Coordinators and the Joint Representatives (for themselves and on behalf of the other International Underwriters), at any time within 30 days after the last day for lodging of applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Thursday, August 10, 2023) to require the Company to issue and allot up to 19,000,000 additional Shares, representing approximately 15.0% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering.
- There has been an over-allocation of 19,000,000 Offer Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option in full or in part or by making purchases in the secondary market or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the website of the Company at www.zazhsh.com and the website of the Stock Exchange at www.hkexnews.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.

Cornerstone Investors

- Based on the Offer Price of HK\$1.18 per Offer Shares (exclusive of brokerage of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015%) and pursuant to the Cornerstone Investment Agreements, the Cornerstone Investors will be allocated to a total of 17,532,000 Offer Shares, representing approximately 13.8% of the Offer Shares pursuant to the Global Offering and approximately 3.5% of the Shares in issue and the total issued Share capital immediately upon completion of the the Capitalization Issue and Global Offering (assuming the Over-allotment Option is not exercised). Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details of the Cornerstone Investors.

Lock-up Period Restrictions

- The Company, the Controlling Shareholders and the Cornerstone Investors are subject to certain lock-up period restrictions which are described in the section headed “Lock-up Period Restrictions” in this announcement.

Results of Allocations

- The final Offer Price, the level of applications in the Hong Kong Public Offering and Preferential Offering, the level of indication of interest in the International Offering and the basis of allocation of the Hong Kong Offer Shares and Reserved Shares, will be available on Monday, July 17, 2023 on the website of the Company at www.zazhsh.com and the website of the Stock Exchange at www.hkexnews.hk.
- The results of allocations in the Hong Kong Public Offering and Preferential Offering (with successful applicants’ Hong Kong identity card/passport/Hong Kong business registration numbers/certificate of incorporation numbers, where appropriate) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner set out below:
 - (i) in the announcement to be posted on the website of the Company at www.zazhsh.com and the website of the Stock Exchange at www.hkexnews.hk by no later than 9:00 a.m. on Monday, July 17, 2023;
 - (ii) from “IPO Results” function in the **IPO App** or the designated results of allocations website at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, July 17, 2023 to 12:00 midnight on Monday, July 24, 2023; and
 - (iii) by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, July 17, 2023 to Friday, July 21, 2023 (excluding Saturday or public holiday in Hong Kong);

- This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.
- Since applications are subject to Personal Information Collection Statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

Despatch/Collection of Share Certificates/e-Auto Refund Payment Instructions/Refund Cheque(s)

- Applicants who applied for (i) 1,000,000 or more Hong Kong Offer Shares through **HK eIPO White Form** service; or (ii) **HK eIPO Blue Form** service; or (iii) **BLUE** Application Form for 1,000,000 or more Reserved Shares under Preferential Offering and have provided all information required by the Application Form may collect any refund cheque(s) (where applicable) and/or share certificate(s) from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, July 17, 2023, or such other date as notified by us as the date of dispatch/collection of share certificates/e-Auto Refund payment instructions/refund cheques.
- Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations’ chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

- Share certificates for Hong Kong Offer Shares allotted to applicants who applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service, or for Reserved Shares who applied through the **HK eIPO Blue Form** service or on **BLUE** Application Forms are expected to be despatched to those entitled to the addresses specified in the relevant application instructions by ordinary post at their own risk on or before Monday, July 17, 2023.
- Share certificates and/or refund cheque(s) for Hong Kong Offer Shares allocated to applicants who applied through the **HK eIPO White Form** service, or for Reserved Shares who applied through the **HK eIPO Blue Form** service or on **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Monday, July 17, 2023 are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Monday, July 17, 2023.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Monday, July 17, 2023 or, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.
- Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Monday, July 17, 2023 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). Immediately following the credit of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the credit of the refund monies to their respective designated bank account (if any), HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of the Hong Kong Offer Shares credited to their stock accounts and the amount of refund monies (if any) credited to their respective designated bank accounts.

- Applicants who applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service, or for Reserved Shares who applied through the **HK eIPO Blue Form** service and paid the application monies from a single bank account may have refund monies (if any) despatched to their application payment account in the form of e-Auto Refund payment instructions on Monday, July 17, 2023. Applicants who applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service, or for Reserved Shares who applied through the **HK eIPO Blue Form** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **HK eIPO White Form** or **HK eIPO Blue Form** applications in the form of refund cheque(s) in favour of the applicant (or, in case of joint applications, the first-named applicant), by ordinary post at their own risk on or before Monday, July 17, 2023.
- Refund monies for applicants who have applied by **giving electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their **brokers or custodians** on Monday, July 17, 2023.
- Share certificates will only become valid at 8:00 a.m. (Hong Kong time) on Tuesday, July 18, 2023 provided that the Global Offering has become unconditional in all respects at or before that time and neither of the Hong Kong Underwriting Agreement nor the International Underwriting Agreement is terminated in accordance with its respective terms prior to 8:00 a.m. on Tuesday, July 18, 2023.
- The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

Capitalization Issue

- As disclosed in the Prospectus, conditional on the share premium account of our Company being credited as a result of the Global Offering, our Directors are authorized to capitalize HK\$3,799,999.99 standing to the credit of the share premium account of our Company by applying such sum in paying up in full at par 379,999,999 Shares for issue and allotment to holders of Shares whose names appear on the register of members of our Company (“**Capitalization Issue**”) on the date of passing such resolution in proportion (as near as possible without involving fractions so that no fraction of a share shall be issued and allotted) to their then existing respective shareholdings in our Company. Please refer to the section headed “Appendix IV – Statutory and general information – A. Further information about our Company – 4. Written Resolutions of our sole Shareholder” for further details.

Public Float

- The Company confirms that immediately after the completion of the Capitalization Issue and the Global Offering (as increased by the Shares to be issued immediately after the completion of the Over-allotment Option), 126,668,000 Shares, representing approximately 25% of the total issued Shares upon completion of the Capitalization Issue and the Global Offering will count towards the public float for the purpose of Rule 8.08 of the Listing Rules.
- The Directors confirm that (i) no placee will, individually, be placed more than 10% of the enlarged issued Share capital of the Company immediately after the Capitalization Issue and the Global Offering; (ii) there will not be any new substantial Shareholder (as defined in the Listing Rules) of the Company immediately after the Capitalization Issue and the Global Offering; (iii) the three largest public Shareholders of the Company do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

Commencement of Dealings in the Shares

- Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. (Hong Kong time) on Tuesday, July 18, 2023, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Tuesday, July 18, 2023. Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2271.

In view of the high concentration of Shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.

OFFER PRICE

The Offer Price has been determined at HK\$1.18 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015%).

NET PROCEEDS FROM THE GLOBAL OFFERING

The net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other estimated expenses paid and payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised at all, are estimated to be approximately HK\$91.7 million.

The Company intends to apply such net proceeds in the following manner:

- (1) approximately 55.0%, or HK\$50.4 million, will be used for the strategic acquisitions of and investments in property management companies;
- (2) approximately 30.0%, or HK\$27.5 million, will be used for investment and upgrade in hardware and software for the development of communities across the projects we manage; and
- (3) approximately 15.0%, or HK\$13.8 million, will be used for enriching the service offerings, scale and efficiency of our community value-added services.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$21.7 million for the issue of 19,000,000 additional Offer Shares. In such event, the Company will increase the intended use of net proceeds on a pro rata basis.

For further information, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING AND THE PREFERENTIAL OFFERING

Hong Kong Public Offering

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, July 11, 2023, a total of 1,690 valid applications have been received pursuant to the Hong Kong Public Offering through the **HK eIPO White Form** service and through giving **electronic application instructions** via CCASS for a total of 23,328,000 Offer Shares, representing approximately 1.84 times the total number of 12,668,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 1,688 valid applications in respect of a total of 14,328,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$1.18 per Hong Kong Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, Accounting and Financial Reporting Council transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) of HK\$5 million or less, representing approximately 2.26 times the 6,334,000 Hong Kong Offer Shares initially comprised in pool A; and
- 2 valid applications in respect of a total of 9,000,000 Hong Kong Offer Shares was for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$1.18 per Hong Kong Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, Accounting and Financial Reporting Council transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%) of more than HK\$5 million, representing approximately 1.42 times the 6,334,000 Hong Kong Offer Shares initially comprised in pool B.

No application has been rejected due to invalid application. No multiple or suspected multiple application was identified and rejected. No dishonored payment has been identified and rejected. No application for more than 6,334,000 Hong Kong Offer Shares (being 50% of the 12,668,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

The reallocation procedures as described in the section headed “Structure of the Global Offering – Hong Kong Public Offering – Reallocation” in the Prospectus has not been applied. The final number of Offer Shares allocated to the Hong Kong Public Offering is 12,668,000 Offer Shares, representing 10.0% of the total number of Offer Shares initially available under the Global Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed “Basis of allocation under the Hong Kong Public Offering” below.

Preferential Offering

At the close of the application lists at 12:00 noon on Tuesday, July 11, 2023, a total of 19 valid applications for the Reserved Shares pursuant to the Preferential Offering from Qualifying Zhong An Shareholders under the **HK eIPO Blue Form** service and on **BLUE** Application Forms for a total of 659,764 Reserved Shares have been received, representing approximately 0.05 times the total number of 12,668,000 Reserved Shares initially available under the Preferential Offering. No application has been rejected due to invalid applications. 6 multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque.

The final number of Reserved Shares allocated to the Preferential Offering is 659,764 Reserved Shares, representing approximately 0.52% of the Offer Shares initially available under the Global Offering. All of the unsold Reserved Shares were made available for subscription under the International Offering.

The Reserved Shares offered in the Preferential Offering were conditionally allocated on the basis set out in the section headed “Basis of allocation under the Preferential Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.63 times the total number of 114,000,000 Offer Shares initially available under the International Offering (including 659,764 Reserved Shares under the Preferential Offering) (before any exercise of the Over-allotment Option). As the number of Hong Kong Public Offer Shares validly subscribed for in the Hong Kong Public Offering represents less than 15 times the number of Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering, the Overall Coordinators and the Joint Representatives have decided not to exercise their authority to reallocate Offer Shares to the Hong Kong Public Offering from the International Offering and make available such reallocated Offer Shares as additional Hong Kong Public Offer Shares in accordance with guidance letter HKEX-GL91-18 issued by the Stock Exchange, and no reallocation procedure as described in “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has taken place. The final number of International Offer Shares available under the International Offering is 113,340,236 Offer Shares, representing 89.5% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

There has been an over-allocation of 19,000,000 Offer Shares in the International Offering and there are a total of 130 places under the International Offering. Among 130 places under the International Offering:

- 1) a total of 20 places have been allocated one board lot of Offer Shares or less, representing approximately 15.38% of 130 places under the International Offering. These places have been allotted 40,000 Offer Shares, representing approximately 0.0351% of the 114,000,000 Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option);
- 2) a total of 27 places have been allocated two board lot of Offer Shares or less, representing approximately 20.77% of 130 places under the International Offering. These places have been allotted 68,000 Offer Shares, representing approximately 0.0596% of the 114,000,000 Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option);
- 3) a total of 38 places have been allocated three board lot of Offer Shares or less, representing approximately 29.23% of 130 places under the International Offering. These places have been allotted 134,000 Offer Shares, representing approximately 0.1175% of the 114,000,000 Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option);
- 4) a total of 43 places have been allocated four board lot of Offer Shares or less, representing approximately 33.08% of 130 places under the International Offering. These places have been allotted 174,000 Offer Shares, representing approximately 0.1526% of the 114,000,000 Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option); and
- 5) a total of 75 places have been allocated five board lot of Offer Shares or less, representing approximately 57.69% of 130 places under the International Offering. These places have been allotted 494,000 Offer Shares, representing approximately 0.4333% of the 114,000,000 Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option).

PLACES WITH THE CONSENT UNDER PARAGRAPH 5(1) OF THE PLACING GUIDELINES AND PARAGRAPH 4.20 OF THE STOCK EXCHANGE GUIDANCE LETTER GL85-16

Under the International Offering, 17,100,000 Offer Shares, representing approximately 13.50% of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised) and approximately 3.37% of the total number of issued Shares immediately following the completion of the Capitalization Issue and the Global Offering (assuming the Over-allotment Option is not exercised), were placed to GTJA Financial Products, which is a connected client of GTJAS, one of the Joint Bookrunners and Joint Lead Managers, pursuant to paragraph 13(7) of the Placing Guidelines. An application has been made to the Stock Exchange for, and the Stock Exchange has granted a consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Shares in the International Offering to the above connected client. The Shares to be placed to GTJA Financial Products is to establish hedge positions of the Relevant Offer Shares for the structured notes linked to the Relevant Offer Shares to be issued by GTJA Holdings to the Noteholder.

Acquisition by GTJA Financial Products of the Relevant Offer Shares will be fully funded by the Noteholder. GTJA Financial Products will hold the title and the voting right of the Relevant Offer Shares but it will not exercise the voting right of the Relevant Offer Shares during the tenor of the Note as per its internal policy. GTJA Financial Products (via GTJA Holdings) will pass through the economic exposure of the Relevant Offer Shares to the Noteholder under the Note. The Note is linked to the Relevant Offer Shares and will be settled in cash upon request for redemption from the Noteholder. GTJA Financial Products shall redeem the Note (in whole but not in part) upon receipt from the Noteholder, a notice to early redeem the Note in accordance with the terms and conditions as set out in the Note document.

To the best knowledge of the Company, the Joint Sponsors, the Overall Coordinators and the Joint Representatives, after making all reasonable inquiries, the Noteholder and the ultimate beneficial holder of the Note is an Independent Third Party, and is not a connected person (as defined in the Listing Rules) of the Company or their respective associates (as defined in the Listing Rules) and are in compliance with all the conditions under the consent granted by the Stock Exchange.

GTJA Financial Products has been permitted to participate in the International Offering pursuant to paragraph 4.20 of the Stock Exchange Guidance Letter GL85-16 under a written consent under paragraph 5(1) of Appendix 6 to the Listing Rules granted by the Stock Exchange to permit the Company to allocate Shares in the International Offering to the above connected client. Other than the aforementioned, the Directors, to the best of its knowledge and information, confirm that, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and places in the International Offering (including the Preferential Offering) has been financed directly or indirectly by the Company, any of the Directors, chief executive, senior management, the Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates; (ii) no rebate has been, directly or indirectly, provided by the Company, the Directors, chief executive, senior management, the Controlling Shareholders, substantial Shareholders, existing Shareholders or syndicate members, or any other brokers involved in the Global Offering, to any public Shareholders in the Hong Kong Public Offering or places in the International Offering; (iii) none of the public Shareholders in the Hong Kong Public Offering and places in the International Offering (including the Preferential Offering) who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, chief executive, senior management, the Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Offer Shares registered in his/her/its name or otherwise held by him/her/it; (iv) there is no side agreement or arrangement between the Company, any of the Directors, chief executive, senior management, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and the public subscribers or the placee who has subscribed for the Offer Shares, on the other hand; and (v) the consideration payable by the public Shareholders in the Hong Kong Public Offering and places in the International Offering (including the Preferential Offering) for each Offer Share subscribed for or purchased by them is the same as the final Offer Price as determined by the Company, in addition to brokerage of 1.0%, SFC transaction levy of 0.0027%, Accounting and Financial Reporting Council transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%. The International Offering is in compliance with the Placing Guidelines.

Save as disclosed above, to the best knowledge, information and belief of the Directors, (i) no Offer Shares placed by or through the Overall Coordinators, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers or the Underwriters under the Global Offering have been placed with applicants and their respective ultimate beneficial owners who are core connected persons (as defined in the Listing Rules) of the Company, the Directors, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees; (ii) none of the Joint Sponsors, the Overall Coordinators, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliate companies, and the connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Share for its own benefits under the Global Offering; and (iii) all placees under the International Offering and their ultimate beneficial owners are not and are independent of any of the (a) the core connected person (as defined in the Listing Rules) of the Company, (b) the Directors or existing Shareholders of the Company or any of the Company's subsidiaries, or (c) the close associates (as defined in the Listing Rules) of (a) and/or (b) above, whether in their own names or through nominees. The International Offering is in compliance with the Placing Guidelines.

CORNERSTONE INVESTORS

Cornerstone Investor	Investment Amount ⁽¹⁾	Number of Offer Shares subscribed for ⁽²⁾	Approximate % of the Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised)	Approximate % of the Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is exercised in full)	Approximate %	Approximate %
					of the total issued Share capital of the Company immediately following the completion of the Capitalization Issue and the Global Offering (assuming the Over-allotment Option is exercised)	of the total issued Share capital of the Company immediately following the completion of the Capitalization Issue and the Global Offering (assuming the Over-allotment Option is exercised in full)
Heyuan Trading (Hong Kong) Limited (禾元商貿(香港)有限公司)	RMB10,000,000 (equivalent to HK\$10,989,000)	9,144,000	7.2	6.3	1.8	1.7
Wu Mingwu (吳明武)	HK\$10,000,000	8,388,000	6.6	5.8	1.7	1.6
Total		17,532,000	13.8	12.1	3.5	3.3

Notes:

- (1) The investment amount is inclusive of brokerage, SFC transaction levy, Stock Exchange trading fee and Accounting and Financial Reporting Council transaction levy. For illustrative purpose, the investment amount exclusive of the aforementioned fees and transaction levy of Heyuan Trading (Hong Kong) Limited and Wu Mingwu is RMB9,899,150 (equivalent to approximately HK\$10,878,000.) and HK\$9,899,150, respectively.
- (2) Subject to rounding down to the nearest whole board lot of 2,000 Shares and calculated based on the exchange rate of HK\$1.00: RMB0.91 as set out in the section headed “Cornerstone Investor” section in the Prospectus.

Based on the Offer Price of HK\$1.18 per Offer Shares (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015%) and pursuant to the Cornerstone Investment Agreements, the Cornerstone Investors will be allocated with a total of 17,532,000 Offer Shares, representing approximately 13.8% of the Offer Shares pursuant to the Global Offering and approximately 3.5% of the Shares in issue and the total issued Share capital immediately upon completion of the Capitalization Issue and the Global Offering (assuming the Over-allotment Option is not exercised). Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details of the Cornerstone Investors.

To the best knowledge of the Directors after making reasonable inquiries, (i) each of the Cornerstone Investors is an Independent Third Party; (ii) none of the Cornerstone Investors is accustomed to taking instructions from the Company, the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, the existing Shareholders or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting, or other disposition of the Offer Shares; and (iii) none of the subscription of the relevant Offer Shares by any of the Cornerstone Investors is, financed by the Company, the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, the existing Shareholders or any of their subsidiaries or their respective close associates. There are no side arrangements or agreements between the Company and the Cornerstone Investors by virtue of or in relation to the Cornerstone Placing.

As confirmed by each of the Cornerstone Investors, their subscription under the Cornerstone Placing would be financed by their own financial resources and/or financial resources of their ultimate beneficial owners. Each of the Cornerstone Investors has confirmed that all necessary approvals have been obtained with respect to the Cornerstone Placing and that no specific approval from any stock exchange (if relevant) or its Shareholders (if relevant) is required for the relevant cornerstone investment as each of them has general authority to invest. There will be no delayed delivery or deferred settlement of Offer Shares to be subscribed by the Cornerstone Investors pursuant to the Cornerstone Investment Agreements and payment for the Offer Shares to be subscribed by the Cornerstone Investors will be settled before the Listing.

Each of the Cornerstone Investors has, agreed and undertaken that without the prior written consent of the Company, the Joint Sponsors, the Overall Coordinators and the Joint Representatives, he/it will not, whether directly or indirectly, at any time during the period of six months from the Listing Date (the “**Lock-up Period Restriction**”), among other things, dispose of (as defined in the respective Cornerstone Investment Agreements) any of the Offer Shares subscribed for by it pursuant to the respective Cornerstone Investment Agreements, save for transfers to any of its wholly-owned subsidiaries which will be bound by the same obligations of the Cornerstone Investors, including the Lock-Up Period Restriction.

Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, exercisable in whole or in part by the Overall Coordinators and the Joint Representatives (for themselves and on behalf of the other International Underwriters), at any time within 30 days after the last day for lodging of applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Thursday, August 10, 2023) to require the Company to issue and allot up to 19,000,000 additional Shares, representing approximately 15.0% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering.

There has been an over-allocation of 19,000,000 Offer Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option in full or in part or by making purchases in the secondary market or a combination of these means. As of the date of this announcement, the Over-allotment Option has not been exercised. In the event the Over-allotment Option is exercised, an announcement will be made on the website of the Company at www.zazhsh.com and the website of the Stock Exchange at www.hkexnews.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, 1,690 valid applications made by the public through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

No. of Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Shares Applied for
POOL A			
2,000	1,082	541 out of 1,082 applicants to receive 2,000 Shares	50.00%
4,000	155	147 out of 155 applicants to receive 2,000 Shares	47.42%
6,000	156	2,000 Shares plus 65 out of 156 applicants to receive an additional 2,000 Shares	47.22%
8,000	44	2,000 Shares plus 39 out of 44 applicants to receive an additional 2,000 Shares	47.16%
10,000	66	4,000 Shares plus 22 out of 66 applicants to receive an additional 2,000 Shares	46.67%
12,000	14	4,000 Shares plus 11 out of 14 applicants to receive an additional 2,000 Shares	46.43%
14,000	11	6,000 Shares plus 2 out of 11 applicants to receive an additional 2,000 Shares	45.45%
16,000	5	6,000 Shares plus 3 out of 5 applicants to receive an additional 2,000 Shares	45.00%
18,000	8	8,000 Shares	44.44%
20,000	42	8,000 Shares plus 17 out of 42 applicants to receive an additional 2,000 Shares	44.05%
30,000	47	12,000 Shares plus 26 out of 47 applicants to receive an additional 2,000 Shares	43.69%
40,000	7	16,000 Shares plus 5 out of 7 applicants to receive an additional 2,000 Shares	43.57%
50,000	8	20,000 Shares plus 7 out of 8 applicants to receive an additional 2,000 Shares	43.50%
60,000	10	24,000 Shares plus 9 out of 10 applicants to receive an additional 2,000 Shares	43.00%
70,000	7	30,000 Shares	42.86%
80,000	3	34,000 Shares	42.50%
90,000	1	38,000 Shares	42.22%
100,000	14	40,000 Shares plus 7 out of 14 applicants to receive an additional 2,000 Shares	41.00%

No. of Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Shares Applied for
200,000	5	80,000 Shares plus 4 out of 5 applicants to receive an additional 2,000 Shares	40.80%
300,000	1	122,000 Shares	40.67%
1,000,000	2	400,000 Shares	40.00%
	<u>1,688</u>	Total number of Pool A successful applicants: 1,139	
POOL B			
4,000,000	1	2,816,000 Shares	70.40%
5,000,000	1	3,518,000 Shares	70.36%
	<u>2</u>	Total number of Pool B successful applicants: 2	

The final number of Offer Shares comprising the Hong Kong Public Offering is 12,668,000 Offer Shares, representing approximately 10.0% of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised).

BASIS OF ALLOCATION UNDER THE PREFERENTIAL OFFERING

The final number of Reserved Shares allocated to Qualifying Zhong An Shareholders in the Preferential Offering is 659,764 Reserved Shares, representing approximately 0.52% of the Offer Shares initially available under the Global Offering (assuming Overall-allotment Option is not exercised). Such 659,764 Reserved Shares have been allocated to a total of 19 Qualifying Zhong An Shareholders. Among the Reserved Shares allocated, a total of 318,628 Reserved Shares will be allocated to Qualifying Zhong An Shareholders as their Assured Entitlement and a total of 341,136 Reserved Shares will be allocated to Qualifying Zhong An Shareholders under their valid applications for excess Reserved Shares.

No preferential treatment was given to any of the Qualifying Zhong An Shareholders in the allocation of the Reserved Shares applied for by them under the Preferential Offering and such allocation of Reserved Shares under the Preferential Offering was made in accordance with the allocation basis disclosed in the section headed “Structure of the Global Offering – The Preferential Offering – Basis of allocation for applications for Reserved Shares” in the Prospectus. Valid applications made by Qualifying Zhong An Shareholders for excess Reserved Shares under the **HK eIPO Blue Form** service and on **BLUE** Application Forms will be conditionally allotted on the basis set out below:

Preferential Offering

Number of Excess Reserved Shares applied for	Number of Valid Excess Applications	Total number of Excess Reserved Shares applied for	Basis of allotment	Total number of Reserved Shares allotted	Approximate percentage of allocation based on the total number of Excess Reserved Shares applied for in this category
18 to 247,129	13	341,136	In full	341,136	100.00%
Total	13	341,136		341,136	

Out of the 19 valid applications for Reserved Shares received pursuant to the Preferential Offering as at 12:00 noon on Tuesday, July 11, 2023, all such valid applications for a total of 659,764 Reserved Shares have been validly confirmed by the Qualifying Zhong An Shareholders, representing (i) approximately 5.21% of the total number of 12,668,000 Reserved Shares initially available under the Preferential Offering; and (ii) representing approximately 0.52% of the Offer Shares initially available under the Global Offering (assuming Over-allotment Option is not exercised). 12,008,236 un-subscribed Reserved Shares have been reallocated to the International Offering.

LOCK-UP PERIOD RESTRICTIONS

The Company, the Controlling Shareholders, all the other existing Shareholders and the Cornerstone Investors have provided lock-up undertakings and/or are subject to Lock-up Period restrictions (the “**Lock-up Period Restrictions**”) in respect of our Shares. The major terms of the Lock-up Period Restrictions are set out as follows:

Name	Number of Shares subject to the Lock-up Period Restrictions after Listing	Percentage of shareholding in the Company subject to the Lock-up Period Restrictions after Listing (assuming the Over-allotment Option is not exercised) ⁽¹⁾	Last day of the Lock-up Period
The Company (<i>subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement</i>)	N/A	N/A	January 17, 2024 ⁽¹⁾
Controlling Shareholders (<i>subject to lock-up obligations pursuant to the Listing Rules, the Hong Kong Underwriting Agreement and lock-up undertakings</i>)			
Zhong An BVI ⁽³⁾	380,000,000	75.0%	January 17, 2024 (<i>First Six-Month Period</i>) and July 17, 2024 (<i>Second Six-Month Period</i>) ⁽²⁾
Zhong An ⁽³⁾	380,000,000	75.0%	January 17, 2024 (<i>First Six-Month Period</i>) and July 17, 2024 (<i>Second Six-Month Period</i>) ⁽²⁾
Whole Good ⁽³⁾	380,000,000	75.0%	January 17, 2024 (<i>First Six-Month Period</i>) and July 17, 2024 (<i>Second Six-Month Period</i>) ⁽²⁾

Name	Number of Shares subject to the Lock-up Period Restrictions after Listing	Percentage of shareholding in the Company subject to the Lock-up Period Restrictions after Listing (assuming the Over-allotment Option is not exercised) ⁽¹⁾	Last day of the Lock-up Period
Mr. Shi ⁽³⁾	380,000,000	75.0%	January 17, 2024 (<i>First Six-Month Period</i>) and July 17, 2024 (<i>Second Six-Month Period</i>) ⁽²⁾

Cornerstone Investors (*subject to lock-up obligations pursuant to the Cornerstone Investment Agreements*)

Heyuan Trading (Hong Kong) Limited (禾元商貿(香港)有限公司)	9,144,000	1.8%	January 17, 2024 ⁽⁴⁾
Wu Mingwu (吳明武)	8,388,000	1.7%	January 17, 2024 ⁽⁴⁾

Notes:

- (1) The Company may not issue Shares prior to the indicated date except otherwise permitted by the Listing Rules.
- (2) Pursuant to the Listing Rules and the Hong Kong Underwriting Agreement, the Controlling Shareholders stated herein shall not (a) dispose of any of the relevant securities of the Company in the First Six-Month Period; (b) dispose of any of the relevant securities of the Company in the Second Six-Month Period if immediately following such disposal the Controlling Shareholders would cease to be a group of controlling shareholder (as defined in the Listing Rules) of the Company. Please refer to section headed “Underwriting – Underwriting Arrangements and Expenses” in the Prospectus for further details.
- (3) Zhong An BVI is directly wholly-owned by Zhong An. Zhong An is owned as to approximately 57.89% by Whole Good, which is directly wholly-owned by Mr. Shi.
- (4) Each of the Cornerstone Investors may dispose of any of the Offer Shares subscribed in the Global Offering after the indicated date.

RESULTS OF ALLOCATIONS

The final Offer Price, the level of applications in the Hong Kong Public Offering and Preferential Offering, the level of indication of interest in the International Offering and the basis of allocation of the Hong Kong Offer Shares and Reserved Shares, will be available on Monday, July 17, 2023 on the website of the Company at www.zazhsh.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations in the Hong Kong Public Offering and Preferential Offering (with successful applicants' Hong Kong identity card/passport/Hong Kong business registration numbers/certificate of incorporation numbers, where appropriate) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner set out below:

- (i) in the announcement to be posted on the website of the Company at www.zazhsh.com and the website of the Stock Exchange at www.hkexnews.hk by no later than 9:00 a.m. on Monday, July 17, 2023;
- (ii) from “IPO Results” function in the **IPO App** or the designated results of allocations website at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, July 17, 2023 to 12:00 midnight on Monday, July 24, 2023; and
- (iii) by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, July 17, 2023 to Friday, July 21, 2023 (excluding Saturday or public holiday in Hong Kong);

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.

Since applications are subject to Personal Information Collection Statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is an analysis of Shareholding concentration in the Global Offering.

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the placees out of the International Offer Shares, total Offer Shares and the total issued Share capital of the Company upon Listing:

Placees	Subscription	Shares held following the Global Offering	Subscription	Subscription	Subscription as % of total Offer Shares ⁽¹⁾	Subscription as % of total Offer Shares ⁽²⁾	% of total issued share capital upon Listing ⁽¹⁾	% of total issued share capital upon Listing ⁽²⁾
			as % of International Offering (excluding Preferential Offering) ⁽¹⁾	as % of International Offering (excluding Preferential Offering) ⁽²⁾				
Top 1	32,700,000	32,700,000	28.85%	24.71%	25.82%	22.45%	6.45%	6.22%
Top 5	86,244,236	86,244,236	76.09%	65.17%	68.09%	59.21%	17.02%	16.41%
Top 10	114,388,236	114,388,236	100.92%	86.43%	90.31%	78.53%	22.58%	21.76%
Top 20	123,498,236	123,498,236	108.96%	93.32%	97.50%	84.78%	24.37%	23.49%
Top 25	125,988,236	125,988,236	111.16%	95.20%	99.46%	86.49%	24.87%	23.97%

Notes:

- (1) Assuming no exercise of Over-allotment Option.
- (2) Assuming full exercise of Over-allotment Option.
- (3) Total Offer Shares include International Offer Shares and Hong Kong Offer Shares.

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the Shareholders out of the International Offer Shares, total Offer Shares and the total issued Share capital of the Company upon Listing:

Placees	Subscription	Shares held following the Global Offering	Subscription	Subscription	Subscription as % of total Offer Shares ⁽¹⁾	Subscription as % of total Offer Shares ⁽²⁾	% of total issued share capital upon Listing ⁽¹⁾	% of total issued share capital upon Listing ⁽²⁾
			as % of International Offering (excluding Preferential Offering) ⁽¹⁾	as % of International Offering (excluding Preferential Offering) ⁽²⁾				
Top 1	-	380,000,000	0.00%	0.00%	0.00%	0.00%	75.00%	72.29%
Top 5	77,100,236	457,100,236	68.03%	58.26%	60.87%	52.93%	90.22%	86.96%
Top 10	110,152,236	490,152,236	97.19%	83.23%	86.96%	75.62%	96.74%	93.24%
Top 20	128,012,236	508,012,236	112.95%	96.73%	101.06%	87.88%	100.27%	96.64%
Top 25	130,862,236	510,862,236	115.46%	98.88%	103.31%	89.84%	100.83%	97.18%

Notes:

- (1) Assuming no exercise of Over-allotment Option.
- (2) Assuming full exercise of Over-allotment Option.
- (3) Total Offer Shares include International Offer Shares and Hong Kong Offer Shares.

In view of the high concentration of Shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.

NOTE:

Beneficiary Owner Identification Code(s) are codes provided by 1) nominees which make applications as agent for the benefit of another person via **HK eIPO White Form** service or 2) CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants or via **HK eIPO White Form** are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Hong Kong Offer Shares through their brokers or nominees can consult their brokers or nominees to enquire about their application results.

Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

附註：

實益擁有人識別碼乃 1) 由代名人作為代理為其他人士的利益透過**網上白表**服務而作出申請所提供或 2) 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**網上白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」等兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算或經由**網上白表**提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅提供實益姓名而非身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀或代名人申請認購香港發售股份的申請人可諮詢其經紀或代名人查詢彼等的申請結果。

「以**網上白表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼／護照號碼／香港商業登記號碼／公司註冊證書編號／實益擁有人識別碼（如有關申請由代名人作為代理為其他人士的利益而作出），而「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該等兩節所示的身份證明文件號碼在本質上有所不同。

Results of Applications Made by HK eIPO White Form

The followings are the identification document numbers / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants using **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers / Beneficiary Owner Identification Code(s) (Note) are not shown.

以網上白表提出申請的配發結果

以下為使用網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註) (如有提供) 及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
D6345841	4,000		
K0503029	2,000		
Y7869035	4,000		

NOTE:

Beneficiary Owner Identification Code(s) are codes provided by 1) nominees which make applications as agent for the benefit of another person via **HK eIPO White Form** service or 2) CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Hong Kong Offer Shares through their brokers or nominees can consult their brokers or nominees to enquire about their application results.

Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by **BLUE** Application Forms or **HK eIPO Blue Form**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in these sections are different in nature.

附註：

實益擁有人識別碼乃 1) 由代名人作為代理為其他人士的利益透過**網上白表**服務而作出申請所提供或 2) 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**網上白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」等兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅提供實益姓名而非身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀或代名人申請認購香港發售股份的申請人可諮詢其經紀或代名人查詢彼等的申請結果。

「以**網上白表**提出申請的配發結果」及「以**藍色**申請表格或**網上藍表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼／護照號碼／香港商業登記號碼／公司註冊證書編號／實益擁有人識別碼（如有關申請由代名人作為代理為其他人士的利益而作出），而「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該等節所示的身份證明文件號碼在本質上有所不同。

Results of Applications Made by BLUE Application Forms or HK eIPO Blue Form

The followings are the identification document numbers / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants using **BLUE** Application Forms or **HK eIPO Blue Form** and the number of Preferential Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers / Beneficiary Owner Identification Code(s) (Note) are not shown.

以藍色申請表格或網上藍表提出申請的配發結果

以下為使用藍色申請表格或網上藍表提出申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註) (如有提供)及彼等獲有條件配發的優先發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
15382398	564,729		
A717222(5)	20		
A7347432	306		
A8953581	40,000		
C339767(8)	4,000		
D752625(4)	20		
E1213524	12		
E2054489	1		
E4631344	2,000		
E5931960	2,000		
E7167494	600		
G376513(9)	40,000		
G823727(0)	2,000		
H4068183	12		
K127376(0)	20		
P171668(2)	12		
Z022277(2)	12		
Z7707917	20		
Z9380869	4,000		

NOTE:

Beneficiary Owner Identification Code(s) are codes provided by 1) nominees which make applications as agent for the benefit of another person via **HK eIPO White Form** service or 2) CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants or via **HK eIPO White Form** are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Hong Kong Offer Shares through their brokers or nominees can consult their brokers or nominees to enquire about their application results.

Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

附註：

實益擁有人識別碼乃 1) 由代名人作為代理為其他人士的利益透過**網上白表**服務而作出申請所提供或 2) 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**網上白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」等兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算或經由**網上白表**提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅提供實益姓名而非身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀或代名人申請認購香港發售股份的申請人可諮詢其經紀或代名人查詢彼等的申請結果。

「以**網上白表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼／護照號碼／香港商業登記號碼／公司註冊證書編號／實益擁有人識別碼（如有關申請由代名人作為代理為其他人士的利益而作出），而「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該等兩節所示的身份證明文件號碼在本質上有所不同。

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註), 其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
0000930-00**930**000	10,000	0M3018305-10**231**637*	2,000
001270019-68**757**	38,000	0M3057750-10**167**966	2,000
0017856-00**856**000	4,000	0M4562548-10**214**262	2,000
002140043-68**171**	2,000	0M7145018-10**235**677	2,000
002157819-10**213**692	2,000	0M8056124-10**173**240	4,000
003022510-68**3-4**12-*	14,000	0M805928A-10**315**585	4,000
003290818-10**510**15	2,000	0M8130448-10**134**092	2,000
005150030-10**320**850	4,000	0M9272564-10**321**861	2,000
006101618-10**748**31	2,000	0P7874166-10**233**733*	2,000
006254548-10**181**173	2,000	0P8030956-10**114**733	18,000
0067984-00**984**000	4,000	0P9294663-10**761**21	2,000
0068485-00**485**000	2,000	0R1281541-10**288**797	4,000
007070014-68**2-4**37-*	2,000	0R273003A-10**286**006	4,000
008053173-60**2-8**33-*	2,000	0R4937235-10**184**128	2,000
009035213-68**2-5**17-*	6,000	0R5008718-10**228**255	2,000
009054825-10**252**416	2,000	0R5131862-10**233**667*	2,000
009065023-10**238**138	4,000	0R6210855-10**322**756	2,000
009202533-10**330**376	2,000	0R6525570-10**317**573	2,000
009212039-60**3-9**95-*	2,000	0R6697282-10**331**696	2,000
009297686-60**3-9**94-*	2,000	0R6729613-10**161**482	4,000
009300027-68**037**	2,000	0R6960463-10**120**145	2,000
010050201-10**174**596	2,000	0R8852277-10**171**242	2,000
010150395-10**236**486	2,000	0V0107093-10**283**982	2,000
01030530-69**076*	2,000	0V0676853-10**252**531	8,000
011011619-68**239**	4,000	0V1328905-10**235**621	6,000
011030462-10**234**851	2,000	0V1461192-10**114**168	10,000
01190129-62**563*	2,000	0Y0425530-10**123**968	2,000
012031615-10**167**732	2,000	0Y0521734-10**153**18	18,000
012120058-68**542**	2,000	0Y1164498-10**304**165	2,000
012166415-68**3-6**19-*	2,000	0Y1563449-10**309**547	6,000
012281647-10**228**793	2,000	0Y1644791-10**782**32	4,000
012292156-10**707**75	2,000	0Y2232357-10**173**115	4,000
012294011-10**246**893	2,000	0Y3497648-10**167**026	2,000
01265756-63**612*	2,000	0Y3553785-10**335**365	2,000
01270019-69**759*	82,000	0Y3603170-10**247**086	2,000
02042352-62**972*	2,000	0Y388840A-10**270**148	2,000
02110437-60**226*	2,000	0Y3917051-10**101**756	2,000
0211071X-63**980*	2,000	0Y4010033-10**332**871	2,000
02120736-61**150*	2,000	0Y508006A-10**164**862	2,000
02270023-69**819*	2,000	0Y7264699-10**297**781	2,000
03030055-66**092*	2,000	0Y8658054-10**255**525	2,000
03032878-63**957*	2,000	0Z0188965-10**163**601	8,000
03124024-69**309*	2,000	0Z0917495-10**113**869	6,000
03150127-69**150*	2,000	0Z3489532-10**325**566	2,000
0317055X-62**869*	2,000	0Z4059000-10**115**602	2,000
03195725-62**263*	2,000	0Z6376496-10**216**293	2,000
03310039-63**956*	2,000	0Z720706A-10**297**607	2,000
04031916-62**912*	30,000	0Z8298913-10**233**872*	2,000
04212411-66**806*	2,000	0Z9656759-10**120**746	2,000
04295719-65**003*	2,000	10053999-67**600*	2,000
05130013-26**078*	2,000	10055434-60**822*	4,000
05282236-62**220*	2,000	101172816-11**759**ANG**HE**	2,000
06023202-65**196*	2,000	101224971-60**3-8**51-*	26,000
06150817-62**707*	2,000	10160729-60**666*	2,000
06252413-68**766*	2,000	102284834-10**224**185	2,000
07094018-69**876*	2,000	10283212-60**899*	2,000
0720451X-60**997*	2,000	103085231-10**317**20	2,000
08186953-62**580*	2,000	103240438-10**181**518	2,000
08193131-60**576*	2,000	10388370-CA**388**0	2,000
08260047-62**687*	2,000	104024013-10**255**467	2,000
08290811-62**582*	2,000	104038634-10**758**92	22,000
09183017-62**711*	2,000	104300010-10**180**775	2,000
098786(3)-10**368**101**68*	2,000	10493905-CA**493**5	2,000
0C4173501-10**152**879	16,000	10500855-CA**500**5	4,000
0C4694153-10**226**965	8,000	105112434-10**251**892	8,000
0D0303497-10**231**974*	4,000	105193548-10**155**159	2,000
0D4781792-10**122**915	2,000	105255813-99**262**	2,000
0G5562049-10**254**516	2,000	106041428-60**2-8**54-*	2,000
0K2913348-10**174**835	3,518,000	106044502-60**2-9**10-*	2,000
0K3284603-10**289**728	6,000	106132916-60**3-1**71-*	4,000
0K7608527-10**775**08	2,000	10630084X-10**179**32	2,000
0K8877300-10**176**451	6,000	1074049-61**425**107**49	2,000
0M2172432-10**181**670	2,000	108056550-10**771**16	2,000
0M2671455-10**212**878	2,000	108107331-60**2-9**92-*	2,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
108120056-10**189**645	2,000	205293220-68**110**	6,000
108208144-10**304**972	2,000	205669393-20**693**085**EF**ETE0*130*0299*	2,000
109182611-10**394**3	2,000	206124233-68**256**	2,000
109213209-10**183**272	2,000	206158392-10**770**21	4,000
11002004X-10**288**248	4,000	207281819-10**590**36	2,000
11010919-M5**411	2,000	208126210-10**110**05	2,000
110131521-68**3-7**21.*	10,000	20925165X-10**225**925	2,000
110152930-68**3-7**68.*	2,000	210020327-10**172**906	2,000
11029361X-10**326**132	2,000	210023031-10**232**491	2,000
11046834-62**650*	2,000	21010645X-68**3-0**04.*	2,000
111010694-10**326**537	2,000	210122634-10**294**071	2,000
111013524-10**165**049	2,000	210231830-10**345**753	4,000
111201037-10**254**801	2,000	210235314-10**189**995	22,000
111241616-68**088**	4,000	21040219-M5**619	2,000
112055627-68**3-9**01.*	2,000	21080219-M5**211	12,000
112110717-10**302**325	26,000	21080219-M5**278	12,000
112265413-68**2-4**94.*	4,000	21080219-M5**875	12,000
1182629HH-21**734**017**26	2,000	210821197-00**065**FEN**WE**UN	8,000
12022519-M5**122	26,000	21082119-M5**271	14,000
12230514-60**708*	2,000	210882197-00**065**CUI**IH**G	10,000
12278068-62**821*	2,000	210882197-00**065**FEN**CH**HONG	10,000
12284913-61**632*	2,000	21088219-M5**032	12,000
128606-M8**7	4,000	21088219-M5**308	14,000
13022919-M5**286	4,000	21088219-M5**682	12,000
13022919-M5**469	2,000	210882200-00**065**JIA** Y**ONG	2,000
13022919-M5**688	4,000	21088220-M5**328	14,000
13022920-M5**320	2,000	211081261-68**149**	14,000
13042719-M5**326	2,000	212033631-10**188**902	2,000
1327225-61**425**132**25	4,000	212070036-10**122**321	2,000
15020319-CM**005**33	2,000	212182056-P1**263**PEN**XI**FENG	2,000
15210319-M5**251	2,000	212182724-10**165**842	2,000
1559636HH-21**774**021**90	2,000	212244616-60**3-8**57.*	2,000
1630333HH-21**753**022**78	2,000	2177965HH-21**720**031**02	2,000
1651626HH-21**742**022**66	42,000	219328HHH-21**757**001**05	30,000
1657033HH-21**730**022**65	4,000	2218268HH-21**729**033**22	4,000
165957HHH-21**663**000**43	8,000	2257835HH-21**724**033**98	2,000
1686878HH-21**872**064**40	2,000	225800HHH-21**745**001**23	2,000
1706107-61**425**170**07	2,000	23010319-CM**005**41	2,000
1763236HH-21**744**024**65	40,000	230330(2)-10**403**101**03*	2,000
1800996HH-21**755**036**73	2,000	230421199-60**65 **ANG**HO**LIAN*	2,000
1831107HH-21**759**025**43	8,000	231102198-10**62 **U X**OL**G	2,000
1860900HH-21**636**026**03	6,000	2316883HH-21**362**035**77	2,000
1885330HH-21**737**026**65	2,000	2363734-61**425**236**34	2,000
1922073HH-21**743**026**89	42,000	238299HHH-21**758**018**10	4,000
1969578HH-21**748**027**26	2,000	2395912HH-21**652**038**82	2,000
19750103-P3**81	2,000	2505127HH-21**689**038**07	2,000
20003081-39**81	2,000	2539251HH-21**705**039**41	2,000
20008603-39**79	2,000	25509905-25**999**085**EF**ETE0*130*0323*	2,000
20014640-39**15	2,000	2562823HH-21**987**039**81	2,000
20015941-39**13	2,000	2565708-61**425**256**08	2,000
20021219-39**22	2,000	2615369HH-21**214**042**77	2,000
20094365-39**16	2,000	2670032-61**425**267**32	4,000
201020314-62**3-8**89.*	2,000	2696237HH-21**738**043**93	2,000
20107613-39**50	8,000	2728905HH-21**064**044**55	2,000
20108891-39**13	22,000	2755527HH-21**510**045**73	2,000
201110065-10**790**81	4,000	2830985HH-21**444**049**59	8,000
201163246-10**169**016	2,000	2903396HH-21**132**049**86	2,000
201203537-10**297**528	2,000	2912888HH-21**749**050**76	4,000
20122537-39**46	2,000	2938508HH-21**732**050**93	4,000
20124739-39**07	4,000	2971013HH-21**750**051**65	2,000
20125146-39**47	2,000	3000560HH-21**735**053**33	2,000
20128590-39**49	4,000	301187932-99**267**	2,000
20129216-39**14	2,000	302015222-68**768**	4,000
20151952-39**52	2,000	302113223-10**806**100**06*	2,000
20157257-39**76	2,000	302120051-60**3-9**46.*	2,000
20159874-39**57	2,000	303197403-60**2-8**92.*	2,000
20224497X-60**3-8**02.*	2,000	303278453-60**3-8**18.*	10,000
202289121-10**285**019	4,000	30329001X-10**791**85	6,000
203013632-10**326**532	2,000	304010040-10**147**258	42,000
203230018-60**2-9**06.*	2,000	304041013-10**178**283	2,000
203230429-10**169**050	2,000	304121522-10**147**830	2,000
204102974-20**029**085**EF**ETE0*130*0091*	2,000	304165322-10**716**33	4,000
205045289-20**452**085**EF**ETE0*130*0088*	2,000	3047247-61**425**304**47	2,000
20519033X-10**165**501	14,000	305200430-60**3-8**44.*	14,000

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
305262822-10**285**619	2,000	34122319-M5**024	2,000
3053568HH-21**722**054**31	2,000	35052519-M5**571	2,000
3055379HH-21**740**055**72	2,000	35058319-M5**041	4,000
306255728-68**176**	4,000	35058319-M5**801	2,000
306280058-10**229**917	2,000	35194761H-21**766**067**57	2,000
307030014-10**187**790	2,000	35737179H-21**007**076**61	2,000
307170521-10**761**30	2,000	360017429-68**888**	2,000
307253249-10**101**461	6,000	36022219-M5**754	2,000
307281532-68**214**	4,000	36042119-P5**860	2,000
308073021-68**715**	2,000	3618452-61**425**361**52	2,000
308089273-68**274**	4,000	36252619-P5**883	2,000
308237516-10**122**109	10,000	36362139H-21**760**077**52	2,000
309051521-68**337**	42,000	365396704-36**967**085**EF**ETE0*130*0302*	2,000
309150429-10**239**841	42,000	37008106H-21**736**080**88	2,000
309165280-10**738**90	2,000	37021119-M5**560	2,000
309222817-10**272**232	2,000	37030319-M5**179	4,000
31010119-M5**260	4,000	37030319-M5**335	4,000
31010119-M5**736	4,000	37030619-M5**834	2,000
31010219-M5**040	2,000	37032119-M5**008	2,000
31010419-M5**284	2,000	37032119-M5**053	2,000
31010619-M5**109	2,000	37032119-M5**117	4,000
31010819-M5**428	4,000	37032119-M5**118	4,000
31011519-M5**789	4,000	37032119-M5**122	2,000
31022219-CM**005**09	14,000	37032119-M5**129	2,000
31023019-CM**005**35	4,000	37032119-M5**156	2,000
310281230-68**305**	2,000	37032119-M5**419	4,000
3111203HH-21**752**057**03	2,000	37032119-M5**563	2,000
311214913-10**238**793	10,000	37032119-M5**591	4,000
312152016-10**288**235	2,000	37032119-M5**601	2,000
317118HHH-21**718**004**97	2,000	37032119-M5**622	2,000
3183261HH-21**717**059**71	2,000	37032119-M5**632	4,000
32010219-M3**262	4,000	37032119-M5**751	2,000
32011319-M3**795	2,000	37032119-M5**755	2,000
32028119-M3**418	2,000	37032119-M5**807	2,000
32038119-M5**164	2,000	37032119-M5**824	4,000
32042119-M3**131	4,000	37032119-M5**831	4,000
32048319-M3**407	2,000	37032119-M5**832	2,000
32051119-M5**791	2,000	37032119-M5**833	4,000
32051119-M5**828	2,000	37032119-M5**963	4,000
3207767HH-21**724**060**38	2,000	37032120-M5**180	4,000
32100219-M5**075	2,000	37032120-M5**417	2,000
32290855H-21**719**061**77	2,000	37032120-M5**621	2,000
32701325H-21**713**062**71	2,000	37059219H-21**516**080**25	2,000
328254(8)-10**213**201**13*	2,000	37063219-M5**303	2,000
330203196-C6**362*	12,000	37063219-M5**309	4,000
330203199-C6**363*	14,000	37070219-M5**860	14,000
33020319-M5**054	12,000	37070219-M5**862	14,000
33020319-M5**286	2,000	37072419-M5**273	2,000
33020319-M5**550	12,000	37072420-M5**866	12,000
330204199-M1**166*	14,000	37078319-M5**854	12,000
33020419-M5**046	4,000	37078319-M5**855	12,000
33020419-M5**559	12,000	37078419-M5**082	2,000
33022219-M5**422	2,000	37132519-M5**987	4,000
33030219-M3**510	14,000	37232419-M5**836	2,000
33030219-M3**532	14,000	37512738H-21**721**067**22	26,000
33030219-M3**579	40,000	38066936H-21**452**081**41	4,000
33030219-M3**686	12,000	38226693H-21**718**071**10	6,000
33030219-M3**935	14,000	388076010-38**760**085**EF**ETE0*130*0401*	2,000
33032119-M3**523	12,000	39189577H-21**731**071**77	2,000
33032619-M3**682	14,000	39609833H-21**939**072**68	2,000
33032719-M3**480	14,000	39835921H-21**716**085**23	2,000
33032719-M3**486	14,000	39939206H-21**741**072**69	2,000
33032719-M3**746	14,000	401111993-20**775**207**75*	2,000
33032719-M3**755	8,000	401220518-10**226**422	2,000
33038219-M5**149	12,000	402045054-68**314**	2,000
33038219-M5**493	24,000	403033247-10**162**609	2,000
33082219-M3**485	12,000	403079510-68**3-2**74-*	40,000
33108119-M3**181	26,000	405174074-68**3-9**48-*	4,000
33235588H-21**712**064**20	2,000	408053712-10**115**952	2,000
33250219-M3**172	12,000	408105613-10**290**721	2,000
33900519-M5**369	4,000	409122646-P1**267**LI**NG**AN	2,000
34012319-M5**178	2,000	409142210-10**296**372	2,000
34082119-M5**308	4,000	409211032-10**171**558	10,000
34082319-M5**621	2,000	409303010-68**2-5**76-*	2,000

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
410155412-68**571**	4,000	502140019-10**112**476	2,000
410212090-10**342**735	2,000	503126213-10**316**740	4,000
410213919-10**173**709	2,000	503242630-P1**264**LIU**UG**	2,000
41022319-M3**501	2,000	503263013-10**288**806	2,000
410280058-10**327**429	2,000	504066341-10**285**201	2,000
411026518-68**631**	2,000	505023915-10**236**347	2,000
41110219-M3**501	4,000	505080114-10**338**811	2,000
41110219-M5**241	4,000	505140049-10**127**985	8,000
41110219-M5**967	2,000	505192514-10**280**306	2,000
41112119-M5**761	2,000	50543395-63**744**505**39*	4,000
411131522-10**120**465	2,000	5057419-61**425**505**19	2,000
411133332-10**289**761	2,000	506102822-68**880**	4,000
411240274-10**700**62	2,000	506300011-68**2-4**87-*	2,000
41152819-M3**112	400,000	507085410-10**161**292	2,000
412010017-68**079**	2,000	507170412-61**2-4**80-*	2,000
412046355-P1**259**LI**AN	2,000	507270044-10**167**246	2,000
412085616-10**140**916	2,000	508111010-10**157**763	8,000
412113427-10**341**449	2,000	508267519-60**2-8**50-*	2,000
412212711-68**3-5**98-*	2,000	510073522-10**174**135	4,000
41272719-P5**904	4,000	510098593-68**3-7**61-*	2,000
4179215-61**425**417**15	6,000	51010419-M5**601	2,000
418251997-20**339**209**39*	2,000	51010619-M5**877	4,000
42010619-M5**603	4,000	51012061X-10**570**55	2,000
420323198-C0**361**	2,000	510122010-10**244**947	2,000
420502198-C0**361**	2,000	51021819-M5**685	2,000
420527198-C0**363**	2,000	510272557-68**417**	2,000
42100219-M3**240	2,000	51102319-M5**290	4,000
42100219-P3**501	2,000	51102319-M5**430	2,000
42108319-M5**479	2,000	51105101X-10**283**161	2,000
42112719-M3**461	2,000	511146033-10**736**33	6,000
42220219-M2**157	2,000	511260013-60**3-9**47-*	2,000
42230119-M5**571	4,000	511272625-P1**264**WAN**LI**	2,000
42240319-P3**536	2,000	512048065-10**596**70	2,000
422425195-C0**361**	2,000	512055415-68**886**	42,000
422727195-C0**363**	2,000	512164033-10**295**702	2,000
42280219-M3**027	2,000	53210119-M5**580	2,000
43010419-M5**752	2,000	5957111-61**425**595**11	2,000
43092319-M3**208	2,000	60208322X-10**237**716	2,000
4389912-61**425**438**12	2,000	603165010-10**169**685	2,000
44010319-M3**433	12,000	604071314-60**2-9**78-*	2,000
44010419-CM**005**27	2,000	605141219-68**874**	2,000
44010419-M5**751	2,000	605153511-68**108**	4,000
44012819-M5**005	2,000	60605852X-68**2-4**96-*	4,000
44012819-M5**867	2,000	607040013-10**240**636	2,000
44022319-M5**259	4,000	607062517-60**2-9**88-*	2,000
44072119-M5**187	4,000	608100031-10**735**96	2,000
44072119-M5**969	2,000	608206433-10**121**795	2,000
44078219-M3**105	2,000	609182335-10**213**379	2,000
44078219-M3**119	4,000	60924236X-10**172**779	2,000
44078219-M3**120	2,000	609245711-61**2-4**91-*	2,000
44080319-M5**643	2,000	610162072-60**3-8**18-*	2,000
44122319-P3**722	2,000	61040419-M5**386	2,000
44142419-M5**839	2,000	611225524-60**3-8**34-*	2,000
44148119-M3**406	2,000	611270734-10**146**831	8,000
44148119-M5**121	2,000	612221522-10**180**772	2,000
44148119-M5**843	2,000	612290019-10**169**530	2,000
44148119-M5**953	2,000	6399369-61**425**639**69	2,000
44150119-P3**525	2,000	6474956-61**425**647**56	2,000
44150219-M5**019	2,000	65010419-M5**246	2,000
44152219-M3**456	2,000	6814914-61**425**681**14	2,000
44522119-M3**130	12,000	701150041-68**951**	4,000
44522119-M5**505	2,000	701271527-10**181**901	2,000
45092119-M5**272	2,000	701311570-10**167**571	2,000
458136-61**425**458**6	2,000	702023946-10**169**189	2,000
4760471-61**425**476**71	6,000	703030942-68**230**	2,000
4783616-61**425**478**16	2,000	703070029-10**226**646	2,000
4802842-61**425**480**42	2,000	703170437-68**065**	2,000
50010119-M5**100	2,000	703200626-60**3-1**04-*	2,000
50038119-M5**238	2,000	703240034-68**086**	2,000
501133716-60**2-9**31-*	2,000	703257012-10**278**638	4,000
501145418-60**3-9**64-*	2,000	703284815-10**259**428	8,000
50118233X-10**315**173	2,000	704035012-68**070**	6,000
502022094-10**188**740	2,000	70429101X-10**251**297	8,000
502034210-10**285**403	2,000	70502231X-68**601**	2,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註), 其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
705061110-10**254**778	2,000	903160531-68**255**	2,000
705136311-10**243**469	2,000	903208780-10**175**416	2,000
706202614-P1**262**SON**XU**IN	2,000	903314021-10**189**979	2,000
707171724-68**173**	2,000	904081918-10**243**873	2,000
707211269-68**3-9**31.*	2,000	904220068-10**129**185	2,000
707220402-68**274**	2,000	905040812-10**322**213	2,000
70725516X-60**2-9**08.*	2,000	90505203X-10**252**352	8,000
70811202X-68**3-4**94.*	4,000	905100948-68**3-6**05.*	4,000
708175711-10**146**928	2,000	90520161X-10**325**779	2,000
708210038-68**849**	2,000	905204711-68**899**	2,000
70830003X-10**188**679	2,000	905250013-68**200**	2,000
708313611-10**145**085	2,000	90525151X-10**162**235	34,000
70915631X-10**282**249	2,000	906120019-10**163**166	2,000
709272840-60**3-8**97.*	2,000	906208828-10**184**151	2,000
709276944-10**278**680	8,000	906242949-60**2-8**79.*	2,000
710072972-68**460**	2,000	907033725-68**2-5**85.*	2,000
711180355-10**185**722	2,000	907154918-68**3-0**39.*	2,000
711191415-10**242**877	2,000	907292018-10**152**596	2,000
711215157-60**2-9**96.*	4,000	907303613-60**3-8**74.*	40,000
711221633-10**164**603	2,000	908151528-68**277**	2,000
712310412-68**402**	4,000	908181777-68**151**	2,000
712978(0)-10**352**101**52*	4,000	908190018-10**314**172	2,000
7381169-61**425**738**69	2,000	909164012-10**124**211	2,000
745848-61**425**745**8	6,000	90920136X-68**3-0**84.*	6,000
754116101-75**161**085**EF**ETE0*130*0337*	2,000	910012253-10**770**36	4,000
764042701-76**427**085**EF**ETE0*130*9883*	2,000	910111441-10**280**551	2,000
801050625-10**244**287	4,000	910205017-10**178**753	18,000
801072125-10**172**668	2,000	911032543-10**332**932	2,000
801203045-P1**262**TAN**IN*	2,000	91107155X-10**156**995	4,000
802017016-60**2-8**42.*	10,000	911071836-60**3-9**95.*	4,000
802106324-10**284**048	2,000	912010067-10**146**215	2,000
802183415-68**994**	2,000	912066936-68**504**	2,000
802227058-10**105**01	6,000	912133015-68**3-0**76.*	2,000
802241315-10**391**2	2,000	912250342-10**163**953	2,000
802246546-10**244**953	6,000	926500(5)-10**505**101**05*	4,000
803070014-68**190**	2,000	9446162-61**425**944**62	2,000
804230024-68**563**	2,000	9613596-96**596	2,000
805112250-10**206**05	2,000	9670855-61**425**967**55	2,000
805282420-10**156**478	2,000	9801979-61**425**980**79	2,000
806020423-62**3-1**44.*	18,000	9814708-61**425**981**08	2,000
806104837-68**394**	2,000	A7822084-P7**219	4,000
807012574-10**286**536	30,000	A8162312-60**3-1**47.*	10,000
807040618-10**125**683	2,000	C6596833-M6**449	2,000
807091413-10**278**721	2,000	C6715638-68**087**	2,000
808130049-10**182**209	2,000	C6722154-IB** ON**EHA** O**C672*154	4,000
809153100-68**773**	2,000	C6722166-IB** ON**EHA** O**C672*166	6,000
81008311X-68**3-1**56.*	2,000	C6722257-IB** ON**EHA** O**C672*257	2,000
810110817-10**168**035	2,000	D5749922-P8**007	2,000
810310016-60**2-9**58.*	2,000	D5988935-21**857*	2,000
811021639-68**308**	2,000	E5487327-P7**172	2,000
811080032-68**073**	2,000	E7891567-M9**8	2,000
811102122-10**242**455	2,000	E8547215-P8**151**A01**WO**CHI *AI	2,000
811151622-68**028**	2,000	E8872760-P7**783	2,000
811223258-10**211**507	6,000	F0134410-67**997**WEN**IN**UAN	2,000
811250028-68**110**	2,000	F2157728-61**3-8**26.*	6,000
811260826-68**2-5**28.*	2,000	F2173669-68**515**	4,000
812198613-10**283**162	4,000	G0455414-A5**865	4,000
812221910-10**299**042	2,000	G1299262-68**465**	2,000
812263943-10**767**39	8,000	G5718863-A4**001**24	4,000
812267428-10**180**588	2,000	G6053164	6,000
8272216-61**425**827**16	2,000	G8051029-A5**172	2,000
843500(1)-10**389**101**89*	2,000	GS015313B-CH** QI**XIA	2,000
850103487-00**347**CHE** Q**NG	6,000	GS136033B-LI**MEN**HA	2,000
861201204-00**518**FAN**IN**	2,000	GS195229B-TA** XI**G	2,000
870630025-00**787**JIA** W**CONG	2,000	I871724-IB** ON**EHA** O**I871*24	4,000
880915310-00**290**ZHO**MI**YUE	2,000	I871725-IB** ON**EHA** O**I871*25	2,000
901047812-11**758**U G**LI**G	40,000	I871828-IB** ON**EHA** O**I871*28	6,000
901065359-10**258**830	14,000	I871864-IB** ON**EHA** O**I871*64	6,000
901191815-P1**198**HAN**UO**NG	2,000	I871865-IB** ON**EHA** O**I871*65	4,000
901305019-68**073**	2,000	I871878-IB** ON**EHA** O**I871*78	10,000
902054114-10**750**35	2,000	I871882-IB** ON**EHA** O**I871*82	2,000
902071822-10**140**408	2,000	I871910-IB** ON**EHA** O**I871*10	2,000
902108781-60**2-8**45.*	2,000	I871975-IB** ON**EHA** O**I871*75	2,000
903095948-10**164**778	2,000	I871978-IB** ON**EHA** O**I871*78	2,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
I871979-IB** ON**EHA** O**I871*79	4,000
I871980-IB** ON**EHA** O**I871*80	2,000
I871982-IB** ON**EHA** O**I871*82	2,000
I871984-IB** ON**EHA** O**I871*84	2,000
I871987-IB** ON**EHA** O**I871*87	2,000
I871989-IB** ON**EHA** O**I871*89	2,000
I871991-IB** ON**EHA** O**I871*91	2,000
I871992-IB** ON**EHA** O**I871*92	2,000
K0129704-M4**770	2,000
K1247845R-10**216**039	82,000
K297049A	6,000
K3010724-P9**1	2,000
K3155102-M8**887	4,000
K4647769-A3**147	14,000
K4971450-68**3-6**31-*	2,000
K6661866-P7**176	2,000
K8644977-62**3-4**49-*	6,000
M1116741-M4**954	2,000
M1935785-68**2-4**89-*	2,000
M2758860-M5**716	14,000
M3057920-21**725*	4,000
M3301910-M2**615	2,000
M4690066-M5**335	2,000
M4750093-A5**281	2,000
OS140235-10**402**-14**35	2,000
OS207267-10**072**-20**67	4,000
OS428793-10**287**-42**93	2,000
OS430831-10**308**-43**31	2,000
OS509438-10**094**-50**38	8,000
OS521563-10**215**-52**63	2,000
OS528262-10**282**-52**62	4,000
OS734109-10**341**-73**09	2,000
OS973486-10**734**-97**86	2,000
P0073516-P1**802**A01**HE**G HO* WI*	2,000
P8655158-99**E89**134**B5**PARK*LIN* AND*	2,000
R0479240-7B**495**AB8**58**YIN *UE *OON	2,000
R1404392-M6**156	2,000
R3580082-39**28	6,000
R4627341-21**728*	2,000
R4744720-68**538**	2,000
R4904841-62**3-8**41-*	2,000
R6438546-68**540**	2,000
R6636143-C1	8,000
R8398649	10,000
S7289008F-10**102**862*	400,000
Y0590035-M4**417	2,000
Y4807055-88**383**NG **UN**YIN	2,000
Z0259757-M5**698	2,816,000
Z1392124-M8**241	2,000
Z1639375-P7**119	2,000
Z2613779-P8**920**A01**HE**G LO* CH*	2,000
Z6696776-68**288**	2,000
Z7061863-M4**034	2,000
Z7108398-LA**KIT**AN	2,000
Z9428330-68**173**	2,000
Z9656872-M4**497	2,000

DESPATCH/COLLECTION OF SHARE CERTIFICATES/e-AUTO REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUE(S)

Applicants who applied for (i) 1,000,000 or more Hong Kong Offer Shares through **HK eIPO White Form** service; or (ii) **HK eIPO Blue Form** service or; (iii) **BLUE** Application Form for 1,000,000 or more Reserved Shares under Preferential Offering and have provided all information required by the Application Form may collect any refund cheque(s) (where applicable) and/or share certificate(s) from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, July 17, 2023, or such other date as notified by us as the date of dispatch/collection of share certificates/e-Auto Refund payment instructions/refund cheques.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants who applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service, or for Reserved Shares who applied through the **HK eIPO Blue Form** service or on **BLUE** Application Forms are expected to be despatched to those entitled to the addresses specified in the relevant application instructions by ordinary post at their own risk on or before Monday, July 17, 2023.

Share certificates and/or refund cheque(s) for Hong Kong Offer Shares allocated to applicants who applied through the **HK eIPO White Form** service, or for Reserved Shares who applied through the **HK eIPO Blue Form** service or on **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Monday, July 17, 2023 are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Monday, July 17, 2023.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Monday, July 17, 2023 or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Monday, July 17, 2023 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). Immediately following the credit of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the credit of the refund monies to their respective designated bank account (if any), HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of the Hong Kong Offer Shares credited to their stock accounts and the amount of refund monies (if any) credited to their respective designated bank accounts.

Applicants who applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service, or for Reserved Shares who applied through the **HK eIPO Blue Form** service and paid the application monies from a single bank account may have refund monies (if any) despatched to their application payment account in the form of e-Auto Refund payment instructions on Monday, July 17, 2023. Applicants who applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service, or for Reserved Shares who applied through the **HK eIPO Blue Form** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **HK eIPO White Form** or **HK eIPO Blue Form** applications in the form of refund cheque(s) in favour of the applicant (or, in case of joint applications, the first-named applicant), by ordinary post at their own risk on or before Monday, July 17, 2023.

Refund monies for applicants who have applied by **giving electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their **brokers** or **custodians** on Monday, July 17, 2023.

Share certificates will only become valid at 8:00 a.m. (Hong Kong time) on Tuesday, July 18, 2023 provided that the Global Offering has become unconditional in all respects at or before that time and neither of the Hong Kong Underwriting Agreement nor the International Underwriting Agreement is terminated in accordance with its respective terms prior to 8:00 a.m. on Tuesday, July 18, 2023.

The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

PUBLIC FLOAT

The Company confirms that immediately after the completion of the Capitalization Issue and the Global Offering, 126,668,000 Shares, representing approximately 25% of the total issued Shares upon completion of the Capitalization Issue and the Global Offering (as increased by the Shares to be issued immediately after the completion of the Over-allotment Option) will count towards the public float for the purpose of Rule 8.08 of the Listing Rules.

The Directors confirm that (i) no placee will, individually, be placed more than 10% of the enlarged issued Share capital of the Company immediately after the Capitalization Issue and the Global Offering; (ii) there will not be any new substantial Shareholder (as defined in the Listing Rules) of the Company immediately after the Capitalization Issue and the Global Offering; (iii) the three largest public Shareholders of the Company do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. (Hong Kong time) on Tuesday, July 18, 2023, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Tuesday, July 18, 2023. Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2271.

By order of the Board
Zhong An Intelligent Living Service Limited
Shi Zhongan
Chairperson

The PRC, July 17, 2023

As at the date of this announcement, the Board comprises Mr. Shi Zhongan, Mr. Sun Zihua, Mr. Lu Jianguo, and Ms. Xu Jianying as executive Directors; and Mr. Chung Chong, Mr. Liang Xinjun and Mr. Chiu Ngam as independent non-executive Directors.